

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*for immediate release*

**NC Finance Limited**  
(the "Issuer")

30 June 2021

## Issuance of Notes

### Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

### New Issues

The Issuer announces the following new issues of notes to NGCO MF Limited:

#### **Sterling (£) Notes Due 2030**

On 25 June 2021, £70,823,167 Sterling Loan Notes (which replaces certain Sterling Loan Notes issued on 22 February 2021)

The total amount of the Sterling Loan Notes as at the date of this announcement is £72,998,167.

#### **Euro € Notes Due 2030**

€0 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement is €728,865.

#### **US Dollar \$ Notes Due 2030**

\$0 US Dollar Loan Notes.

The total amount of the US Dollar Loan Notes as at the date of this announcement is \$1,500,000.

**Further information**

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.